

## **USDA EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News Branch



## NATIONAL EGG MARKET AT-A-GLANCE

Prices were unchanged in New York and Chicago. In all other locations, weekly prices ranged unchanged to slightly higher on the larger sizes and continued unchanged on medium. The market tone was at least steady to instances fully steady.

Demand into all outlets was light to good. Supplies sere sufficient to fully adequate. Breaking stock demand was light for adequate to available supplies. Light type hens were at least sufficient for normal to reduced processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN

MIDWEST REGIONAL Prices were unchanged. Trade sentiment at least steady to instances fully steady. Retail demand was mostly moderate to at times good. Loose egg sales were usually light to moderate and showing signs of improvement. Supplies were adequate to fully adequate for current needs. Central states breaking stock prices were unchanged. Offerings adequate to available with demand usually light. Floor stocks balanced to fully adequate. Schedules full-time to part-time and continued to vary from plant to plant. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	63-70	65-67
LARGE	61-69	63-67
MEDIUM	48-54	51-54

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS

RANGE
LARGE 46-50
MEDIUM 31-35
SMALL 12-16

MW AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, WESTERN NY & WESTERN PA

NORTHEAST REGIONAL Prices were unchanged on all sizes entering the week. The market tone was generally steady. Demand ranged light to moderate. Supplies were adequate for trade requirements. Breaking stock supplies were sufficient, demand was light to moderate at best. Processing schedules were reported as normal to less than normal.

	RANGE	MOSILY
EXTRA LARGE	69-84	72-75
LARGE	66-81	71-75
MEDIUM	53-65	55-57

NE AREA: CT,DC,DE,MA,MD,ME,NH,EASTERN NJ,EASTERN PA, RI, NORTHERN VA & VT

<u>SOUTH CENTRAL REGIONAL</u> Prices were 2 cents higher for large sizes and unchanged for medium. Trade sentiment steady. Retail demand moderate to good. Food service movement usually moderate to at times fairly good. Supplies of all sizes adequate to fully adequate.

	RANGE
EXTRA LARGE	72-81
LARGE	70-79
MEDIUM	53-62

SC AREA: AR,AZ,CO,KS,LA,MO,NM,OK AND TX

SOUTHEAST REGIONAL Prices were unchanged on medium and irregular on the larger sizes when compared to previous week's pricing. The market tone was generally steady beginning the week. Demand was light to moderate. Supplies were usually adequate for present needs. Breaking stock demand was light with offerings sufficient from regular suppliers. Light type fowl were at least adequate for normal to reduced processing schedules.

	RANGE	MOSILI		
<b>EXTRA LARGE</b>	68.5-76	70-73		
LARGE	67-74	68-71		
MEDIUM	51.5-59	52-56		
SE AREA: AL,FL GA,MS,NC,SC,EASTERN TN, AND SOUTHERN VA				

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN

<u>CHICAGO</u> Prices on all sizes unchanged. The trade sentiment was steady. Retail and food service demand was moderate to instances good where features are a factor. Supplies are generally adequate to available.

RANGE
69-75
67-73
52-58

**NEW YORK** Prices began the week unchanged. Trade sentiment was steady. Demand was mostly light to moderate. Supplies were sufficient for current trade requirements.

80-84
78-82
62-66

**WESTERN** Prices unchanged. The Pacific region inventory was 9% lower than last Monday with California down 3% and Oregon-Washington-Utah down 16%. Retailer demand fairly good. Offerings in good balance.

<u>CALIFORNIA</u> Prices unchanged. The California inventory was 3% lower than last Monday. Retailer demand fairly good. Offerings in good balance. Small benchmark price 66. Ads in Northern California: major- large 18 pack 149, buy 1 get 1 free.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	113
EXTRA LARGE	108
LARGE	102
MEDIUM	86

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA		
	RANGE		RANGE	
JUMBO	259-319	JUMBO	249-319	
<b>EXTRA LARGE</b>	249-319	EXTRA LARGE	229-319	
LARGE	209-219	LARGE	209-259	
MEDIUM	179-199	MEDIUM	179-215	

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending March 14, 2003 will decrease by 17 percent. Present week purchases for the week ending March 07, 2003 were 216,205 cases which was 8 percent below the prior week and 4 percent below estimates.

Casas mumahasas	CARTONED	LOOSE	TOTAL
Cases purchased present week	177,365	38,840	216,205
% change from the prior week	-6	-15	-8

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 16 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Prices were unchanged. Offerings adequate or available with demand usually light. Floor stocks balanced to fully adequate. Schedules full-time to part-time and continued to vary from plant to plant. Trade sentiment steady. PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	38-41
CHECKS & UNDERGRADES	27-32
CENTRAL STATES AREA:	

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was fair to moderate for the fully sufficient offerings. Processing schedules were reported as normal to less than normal. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-MAR-03

RANGE	MAJORITY	WTD
		AVG

8.00 AT FARM BUYER LOADING 6-9.5 CENTS/LB. 7-8.5 TOO FEW TO REPORT AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** \* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Trading levels were nearly unchanged compared to the past week. Demand was fair for adequate offerings of spent hens. Finished sales were moderate. Schedules were reduced. Trade sentiment was about steady. HEAVY TYPE HENS (7 POUNDS AND UP)\*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-MAR-03

RANGE **MAJORITY WTD AVG** 

AT FARM BUYER LOADING 5.75-10 CENTS/LB. 7.5-8.5 8.34 \*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM MAR 10, 2003 STOCKS ON HAND AVAILABLE FOR MARKETING 1/2/ (30 DOZEN CASES-IN THOUSANDS)

	NI		_	SC			5-Area
TOTAL	Nor	theast N	umber	CEN of	T Atl Percent	Pacific Num	nber of
			Case	es	Change	Coope	erators
Jumbo	Curr Wk	10.8	24.3	7.4	14.3	12.1	68.9
	Change	1.4	4.9	-1.0	-0.4	-0.5	7%
Ex Lge	Curr Wk	23.4	46.0	14.4		27.5	134.0
	Change	4.1	3.7	-4.0	1.0	-2.1	2%
Large	Curr Wk		91.0	77.9		100.1	419.1
	Change	21.2	-2.1	2.5	7.8	-10.0	5%
Medium	Curr Wk		33.4	_		20.1	105.8
	Change	0.9	-9.6	-1.4	2.3	-1.9	-8%
Small	Curr Wk	4.3	9.1	1.7	_	3.2	25.9
	Change	-0.1	-0.7	0.3	0.1	-1.3	-6%
Misc	Curr Wk	5.2	19.2	7.3	_	7.7	52.5
	Change	1.4	-2.5	-0.1	-6.4	1.0	-11%
Ungraded	Curr Wk	17.4	53.0	19.8	38.6	23.2	152.0
	Change	3.4	-12.8	6.0	2.7	-3.8	-3%
Total	Curr Wk					193.9	958.2
Percent	Change	34%	-6%	2%	3%	-9%	0%
Shell Egg			958		0%		175
Shell Egg	Breaking	Stock	2/ 267	.8	-5%		38 ——
Total Shel	l Egg		1226	.0	-1%		213

1/Information is supplied by a universe of 175 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

The five inventory areas are identified as:

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central-IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central- AR, CO, KS, LA, MO, NM, OK, TX South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations. . \*

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF FEBRUARY 24, 2003

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	195.2	192.1	183.1	114.6
MINIMUM PROD	DUCER PRIC	ES FOB FA	RM FOR THE	WEEK
COMMENCING	<b>FEBRUARY</b>	24, 2003 AS	S ESTABLISH	IED BY
ONTARIO EGG	AND FOWL F	RODUCER	RS MARKETIN	IG BOARD.

**GRADE A** XLARGE LARGE MEDIUM **SMALL** 151 151 141 77

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				Y WTD A	AVE PR			) NATIONAL T		FOR MA			0450	00.05	
URRENT L		16.75 <b>E</b>		E			FUTURE L	<b>OADS</b> 6.50		С	T NV		OADS	23.25 <b>W</b>	LOADS
CLASS	ORG	DST	ORG	E DST	ORG	MW DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LUADS
SNR W 1	—	— —		52.00	OKG	— —	4.00	GNR W 1	—	55.00			OKG	— —	3.00
SLWXL	_			66.00	62.50		4.00	GLWJ		55.00	_	_	68.50		.75
SL W AL			04.50	00.00	02.50		2.75	GL W 3 GL W MD					00.50	53.00	2.00
SL W LG			45.00	47.00	43.50		3.75	GL W MD						33.00	2.00
IRBS - 48	_	_	<del>-</del> 3.00	<del>-</del> 1.00		43.00	8.00								
411DO 40					41.20	40.00	0.00								
RAII FR I C	AD FGG	SALES:	— WEE	ΛΙΥ (5-Γ	DAY) W	TD AVE	PRICES (C	CENTS/DOZ) N	NATIONA	I TRADI	NG FOR	2 03/03/	03-03/0	7/03	
CURRENT L	OADS	123.25	5	•	,		FUTURE L		00			TOTAL	LOADS	193.2	5
		SE		NE		MW			S	С	N\	N	,	SW	
CLASS	ORG	DST	ORG	DST		DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG		LOADS
SNR W 1	49.50	51.93	50.63	56.94		_	55.00	GNR W 1	55.67		_	_	_	58.22	
SNR W 2	_	53.00	_	54.00	_	_	3.00	GNR BR 1	_	87.00	_	_	_	_	1.0
SNR BR 1	62.00	_	_	65.00	_	_	1.00	GL W J	61.00	_	_	_	68.25	69.60	11.7
SL W J	_	66.00	_		58.48	_	9.25	GL W XL	60.00	_	_	64.00	67.00	67.82	17.2
SL W XL		61.78	64.25			_	40.00	GL W LG	74.80	60.43	_	_	66.00	65.97	31.2
SL W LG	64.00	64.00	65.38	66.26	57.07	60.50	76.25	GL W MD	46.60		_	52.50			
SL W MD	_	49.00	44.75	47.51	42.72	43.60	29.00	GL W SM		28.50	_	_	_	33.00	
SL W SM	30.50	33.00		32.00		_	4.00	GL BR XL	97.00	_	_	_	_	105.00	
SL BR XL	_	_		99.20		_	1.25	GL BR LG	97.00	_	_	_	_	105.00	
SL BR LG	_	_		100.50	_	_	1.50	OL DIVLO	37.00					100.00	.0
IRBS - 48			_		41.25	41.63	29.25								
IRBS - 39		_	20.00	22.00	41.25	29.25	8.25								
ハトルスカートロ							CLASSES	PRICED BY C	)RIGIN A	ND/OR D	ESTINA	TION F	OR 6 R		
	AVERA														
THE LOADS	S COLUN	IN REFL	ECTS T	OTAL L	OADS F	REPORT	ED AND IN	ICLUDES LOA	ADS WITH			DETE	RMINE	LATER	
THE LOADS NRBS CATE	S COLUN EGORIES	MN REFL S REPRE	ECTS T	OTAL L IET WEI	OADS F IGHT - N	REPORT MATERIA	ED AND IN L MAY OR	NCLUDES LOA MAY NOT BE	ADS WITH	ED.	S TO BE		RMINE	LATER	•
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